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Awards and Grants:

All Asia Capital and Leasing Professorial Chair in Investment Banking
Academic Years 2018 - 2023
John T. Lee Professorial Chair in Financial Management
Academic Year 2017-2018
Don Jose Amado Araneta Professorial Chair in Financial Management
Academic Year 2016-2017
Awardee for Asia Pacific Economic Cooperation (APEC), Philippine Association of Schools and Colleges Network(PASCN) and Thesis and Dissertation Assessment Program (TDAP) Dissertation, UDS2,000 Grant 2000-2004, PASCN APEC

Engagement in Professional Organizations:

Chartered Member, Chartered Institute for Securities and Investment, 2012-2013
Member, National Association of Accounting Educators of the Philippines (NACPAe)
Member, Philippine Institute of Certified Public Accountants (PICPA)
Member, Shareholders Association of the Philippines (SHAREPhil)
Membership in process, Academic Female Finance Committee (AFFECT), under the American Finance Association, Publisher of the Journal of Finance
Member (by invitation), UNESCO Inclusive Policy Lab, UNESCO
Research Fellow, Partnership for Economic Partnership (PEP NET) 2018-present
Member Funding Committee, Partnership for Economic Policy Network (PEP NET) -
Research Fellow (RF) Strategy
External Reviewer, PEPNET
Panelist, 41st BREAD Virtual Conference on Development Economics, May 6-8, 2021, NYU, New York City, virtual
Participant, USAID Virtual Focus Group: International Higher Education Researchers, Research Division within the U.S. Agency for International Development's Innovation, Technology and Research Hub (formerly the Center for Development Research within the Global Development Lab).

Current Research:

Assessing Marginalization of Global South Researchers in Development Policy Knowledge, ongoing, PEP NET, June 2021.

Research interests:

Disaster Risks Finance, Entrepreneurial Finance, Microfinance

Publications:

Determining the credit risk factors in accessing debt financing for entrepreneurial activities. J.A. Perez, D.C. Alarcon, M.A.S. Umali DLSU Business and Economics Journal Review July 2017, 23(1). ISSN 0116-7111, listed in SciVerse, abstracted, and indexed in EBSCO.

Exploring Integrity, Leadership and Value Maximization in Microfinance: J.A. Perez. DLSU Business and Economics Journal Review July 2013, 23(1). ISSN 0116-7111, listed in SciVerse, abstracted, and indexed in EBSCO.

Credit Rating and Rating Migration in Microfinance. J.A. Perez. Journal of Entrepreneurship and Sustainability Vol.13, listed in Proquest, Crossref ROS

Value at Risk Modeling in Microlending: The Case of Lending Investors around Metro Manila 1999 - 2002". J.A. Perez. Interdisciplinary Studies Journal, 1 (1) ISSN 1799 2702.

RPW on Growth and Sustainability DLSU VCRI, 2018-2019.

Revisiting Loan Grant and Default Characteristics and Women in Microfinance: J.A. Perez. International Journal of Information Technology and Business Management, 2012. 8 (1) ISSN 2304-0777.

Conceptualizing a Matrix to address Sustainability and Sustainable Dev't in Microfinance. J.A. Perez. Interdisciplinary Studies Journal, 1(2)ISSN 1799 2702

A Preview on Microinsurance as Access to Financial Services among Low Income Markets: J.A. Perez. Interdisciplinary Studies Journal: ISJ - Special issue, 3(2) 2013 ISSN 1799-2710

Understanding Performance Assessments in Microfinance Program. J.A. Perez. Interdisciplinary Studies Journal: ISJ - Special issue, 3(2) 2013 (ISSN 1799-2710)

Understanding Women Empowerment in Microfinance. J.A. Perez. Interdisciplinary Studies Journal: ISJ - Special issue, 3(2) 2013 (ISSN 1799-2710)

Understanding Donor's Requirements in Microinsurance Programs. J.A. Perez. Interdisciplinary Studies Journal: ISJ - Special issue, 3 (2) 2013 (ISSN 1799-2710)

Discriminant Analysis of Paying and Non-Paying Borrowers: The Case of Professional Moneylending around Metro Manila 1999-2000. J.A. Perez. University Research Coordination Office, Dela Salle University.

A Survey of the Financial and Non-Financial Techniques to Professional Moneylending in Manila 1998-1999. J.A. Perez. University Research Coordination Office, Dela Salle University.

Consultancy:

Member, 2015. Philippine Entrepreneurship Report. International Research Development Center (IDRC), Global Entrepreneurship Monitoring (GEM), AKI (2015).

Member, 2014. Entrepreneurship in the Philippines: Moving the Youth 2014 Report, International Research Development Center (IDRC), Global Entrepreneurship Monitoring (GEM), AKI (2014).

Member, 2013. Entrepreneurship in the Philippines: 2013 Report, International Research Development Center (IDRC), Global Entrepreneurship Monitoring (GEM), AKI (2013).

Member, RPW. "Growth and Sustainability of SME's" University Research Program Workshop, Dela Salle University. (2012-2013)

Member, Financial Management and Control Capability of Business Service Organizations for PEARL2, Canadian International Development Agency (CIDA).

Member, Training Assessment and Curriculum Development of the Financial Management and Control Capability of Business Service Organizations for PEARL2, Canadian International Development Agency (CIDA).

Training:

CPA's Rising for the year of Transition and Innovation. PIPPA MMR. Feb. 17-18, 2021.

PICPA 3RD Northern Mindanao Regional Conference. PICPA NMR. Jan 29-30, 2021.

Business Combinations and Consolidated F/S. PICPA CAVITE. February 27, 2021.

Money Laundering Risks in the Accounting Profession and Preventive Measures, PICPA EMMC, February 25, 2021.

The Learned Accounting Teachers in Today's Normal. 3rd LGAO, Bicol Region Chapter, Feb. 19-20, 2021.

Post-Pandemic Financial Strategies: Economic Forecasts and Smart Investments, National Office of the PICPA, February 24, 2021.

Navigating the Economic and Tax Dev't, Now and Beyond COVID 19 Pandemic, PICPA Metro Manila Geographical Area Office (GAO), Metro Manila Region (MMR), and the Asso of CPA's in the Public Practice (ACPAPP), May 6-7, 2021.

Research-Based Advocacy through Media Appearances, CBRD, RVRCOB DLSU, May 7, 2021.

Publishing in Finance: Fireside Chats with Journal Editors. AFFECT, May 5, 2021, virtual.

Directions in Development, with Abhijit Banerjee, Pinelopi Goldberg, Eliana La Ferrara, and Christopher Udry on the future of development research. Development Research Institute, NYU, New York City, virtual. May 5, 2021.

Learning the Ropes of Statistics: A Web Training on Statistics for the Social Sciences, Social Dev't Research Center (SDRC) DLSU, April 9, 2021

26th Accounting Teachers Conference, "I Teach, I SHINE (SHape what the Industry Needs), April 25-28, 2018 at L'Fishers Hotel, Bacolod City.

BPI-SAS-DLSU RVR-COB: FMD Risk Management & Data Analytics Academy -SAS Professors' Enablement Workshop July 21 to Oct 2017, DLSU, Taft Manila.

Impact Evaluation: Asian Development Bank. Sept 1-5, 2014. Ortigas Center, Pasig City.

Enterprise-Wide Risk Management Program (ERM): Indonesian Caserom, Asian Institute of Management, Nov. 5-9, 2012

Randomized Trial Process: Asian Institute of Management. Sept 2011.

The Promise and Practice of Blended Learning: Digital and Online Learning, Academic Support for Instructional Services and Technology, Dela Salle University.

Leadership and Management Development Program: Office of the Associate Vice Chancellor for Faculty Resource and Development, December 2013.

Leadership in a New Era: Getting Serious about Sustainability. Prof Lynn Paine (Harvard University), Dela Salle University. August 18, 2014. Sustaining Growth While Riding the Uncertainty, FX14: The Bloomberg Summit Own the

Outcome, August 13, 2014. Makati Shangrila, Ayala Avenue, Makati

Papers Presented:

Developing a Barangay Guarantee System using Credit Risk Factors. 2018 International Symposium on Business and Management (ISBM 2018) April 1-3, 2018, Osaka, Japan. Perez, Junette. Alarcon, Denmark. Umali, Mar Andriel. Presenter and session chair, Session D4, 14:40-16:00, Monday, April 2, 2018

Assessing Finance and Youth Entrepreneurship: Evidence from the GEM Philippine Youth Entrepreneurship 2013. Stern School of Business, New York University, New York, USA. November 1-3, 2015.

Credit Rating and Rating Migration in Microfinance. 2012 International Winter Conference of Advancements in Business, Economics, and Innovation Management Research, Reitsumaken University, Oita, Japan. January 20-21, 2012.

Value at Risk Modeling in Microlending: The Case of Lending Investors around Metro Manila 1999 - 2002". 7th Annual SATTER Conference on Social Enterprises, Stern School of Business, New York University, New York, USA. November 3-5, 2010.

International Conference on SMEs on Finance, Marketing, and Economics, Atiner, Athens, Greece, 2005.

Education:

2019 - 2019 Universite Laval (online course),
Policy Impact Analysis, January to April 2019.

1998 - 2004 De la Salle University
Doctor in Business Administration (DBA) with Distinction.

1991 - 1993 Asian Institute of Management (AIM)
Master in Business Management (MBM)

1984 - 1988 University of the Philippines-Visayas
Bachelor of Science in Business Administration Accountancy

Work experience:

Chair, Financial Management Department
RVR - College of Business, Dela Salle University-Manila, May 2005 to May 2006, May 2011 to 2015

Director, Interdisciplinary Business Studies Program
College of Business and Economics, Dela Salle University, Manila, Philippines, May 2004 to May 2005

Course Director, Certificate in Strategic Compliance for the Banking Industry, Center for Professional Dev't in Business, RVR College of Business July 2015

Assistant Professor, Financial Management Department, Dela Salle University, Manila, Philippines. September 1998 to 2015

Associate Professor, Financial Management Department, Dela Salle University, Manila, Philippines. September 2015 to present

Professional Qualification:

Certified Public Accountant (1989)

Community Engagement:

Financial Literacy Program (Project Exodus):
Alternative Learning System, for Out of School Youth Pasig and Mandaluyong and Manila Public School Teachers

Sunday School Teacher, NEXT GEN Ministry, Christ Commission Fellowship

Group Leader: Day Women's Ortigas, Bible Study Fellowship International

References:

Available upon request.